

## HOW TO – Set up member to member transfers within APCIRCUIT®

APCIRCUIT<sup>®</sup> PC Home Banking Service is the main system of our APCI eCU suite of electronic banking services.

1. Visit apcifcu.org and enter your APCIRCUIT ID and click "Continue." Follow the prompts to complete the login process.



2. If you are looking to set-up a new one-time member to member transfer, select the "Services" tab from the menu bar. Then select continue next to "Transfer to Any APCI FCU Account."

APCIRCUIT	🖄 APCI PAY	Applications Ctr	eStatements	X Settings	<b>P</b> Services	Mastercard	
If you would	like to open a Sha	re Draft Checking	account or a Shar	e Savings account	for a minor, pleas	e click on the Appli	cations Center tab above.
Services							
<b>Update Contac</b> Update your em information.	<b>t Information</b> ail address(es), tele	phone number(s), ar	nd current employe	r Continue	]		
Check Withdra Request a check	<b>w</b> to be mailed to the	primary address on	file.	Continue			
<b>Loan Payoff Quote</b> Calculate your loan or line of credit payoff information.				Continue			
Transfer To Any APCI FCU Account Transfer to any existing APCI FCU account.				Continue			
View Holds View account holds and pending electronic transactions.				Continue			
<b>Wire Transfer Form</b> Request a wire transfer.				Continue			
<b>Open Sub Acco</b> Open an Alterna	<b>unt</b> ate Share(s) (limit 2)	or Share Certificate	account(s).				
If you would like to open a Share Draft Checking account or Share Savings account for a minor, please click on the Applications Center tab above.				Continue			



3. Complete the fields by selecting which account you want the money to come out of, then enter the member number you want the money to be credited to. Enter the first three characters of the member's last name in the Account Verification field. Select the Destination Account Type of either Savings or Loan, then the share you want to credit (0001, 0004, etc.), and the Transfer Amount.

Transfer To Any APCI FCU Account	
* Decision of field	
<ul> <li>Denotes required field</li> </ul>	
* Transfer funds from:	CHECKING (Avail: 523.73)
* Transfer funds to account:	45402
* Account Verification:	First 3 chars of primary account holder's las
* Destination account type:	Share O Loan
* Transfer funds to ID:	1
* Transfer Amount:	1.00

4. The next screen will show an overview of your transfer set-up. Select "Confirm" if it is correct, "Edit" or "Cancel" if you wish to cancel the transfer.

Transfer To Any APCI FCU Account		
	Transfer funds from: Transfer funds to account: Destination account type:	CHECKING Share
	Transfer funds to ID: Transfer Amount:	0001 1.00
		Confirm 🔿 Edit 🕥 Cancel 🔿

5. If you have a member to member transfer already set-up, select the "Transfers" tab from the homepage navigation bar.





- **6. A New Transfer box will open.** Select your account transfer preferences, by selecting the account from which you want the money to come out of, and the account that you want the money to be credited to.
  - a. If you want the funds to be credited to another member's account and you've initiated this transfer before, you will see that member's account number, name and account type in the dropdown that says, "Transfer funds to." If you do not see the account number in the dropdown, please call the Credit Union at 800-821-5104 for it to be added.
  - b. Continue setting up the transfer by entering the transfer amount, selecting the frequency options (one time, weekly, bi-weekly, semi-monthly or monthly), entering the transfer date and completing the optional transfer memo option if you choose. Note: If you are setting up a one-time member to member transfer, you will not be required to select a "Stop Date." However, if you are setting up a member to member transfer and you select a "Frequency," you will be required to select a "Stop Date."

New Transfer	0
Transfer funds from *	CHECKING    Available Funds
Transfer funds to *	~
Payment options	None ~
Transfer amount *	\$1.00
Frequency *	Weekly ~
Week Day *	Monday ~
Stop Date *	12/25/2017
Transfer Memo	
	Submit 🕥

7. Click the "Submit" button to review your transfer details. To process your transfer, click the "Confirm" button. To edit your transfer information, click the "Edit" button. To cancel your transfer, click the "Cancel" button.

Review Transfer	
Transfer funds from	S0001 PRIMARY SH
Transfer funds to	S0004 SHARE DRAF
Payment options	None
Transfer amount	\$1.00
Frequency	One Time
Transfer Date	07/26/2016



8. After clicking the "Confirm" button, a Transfer Confirmation will appear with your Account Transfer details. To process another transfer, click the "Add Another Transfer" button.

Transfer Confirmation		
	Your transfer of funds has	been completed.
	Current date: 07/26/2016 Current time: 11:04:52	
	Transfer from account: SG Transfer to account: SG	0001 PRIMARY SH 0004 SHARE DRAF
	Transfer amount: 1. Transfer date: 07 Transfer description: Ho	.00 7/26/2016 ome Banking Transfer
	CONFIRMATION 1	**************************************
	Please retain this number	for your reference
	Α	dd Another Transfer 🔘

9. You can also complete a one-time Transfer using the Transfer Widget box if you have it setup to appear on your APCIRCUIT Home Page. Enter the transfer amount, select the account you want to transfer to and click the "Transfer" button.





10. A Transfer Processed Successfully message will appear at the top of the APCIRCUIT page along with a confirmation number for your reference.

APCI FEDERAL CREDIT UNION							
APCIRCUIT	APCI PAY	Applications Ctr	X Settings	Services	MasterCard		
My APCIRCUIT	Accounts	Order Checks	Transfers				
				Transfer Proc	cessed Successfully: A transfer of \$1.00 from S0001 PRIMARY SH to S0004 SHARE DRAF has been made. Confirmation number: 08080001571432.		